



*Creating investment opportunities.*

(Incorporated in the Republic of South Africa)  
(Registration number 1997/000543/06)  
JSE share code: ATT ISIN: ZAE000177218  
("Attacq" or "the company")

Dear Shareholders of Attacq

**NOTICE IN TERMS OF SECTION 45(5)(a) OF THE COMPANIES ACT, 71 OF 2008, AS AMENDED (THE "ACT") OF THE GRANTING OF FINANCIAL ASSISTANCE IN TERMS OF SECTION 45 OF THE ACT**

The board of Attacq hereby gives notice that:

1. In terms of Section 45(5)(a) of the Act, the board of directors of Attacq Limited (the "Company"), pursuant to board resolutions adopted on 5 February 2015 and 10 February 2015, authorised the Company to provide financial assistance as described below, in terms of section 45 of the Act, to its subsidiary - Attacq Waterfall Investment Company (Pty) Limited ("AWIC") Registration No. 2000/013587/0 , pursuant to the authority granted to the board by shareholders at the General Meeting of the Company held on 19 January 2015.
2. The board of directors of the Company, before authorising the Company to provide the financial assistance in terms of section 45 of the Act, has satisfied itself that:
  - Immediately after providing the financial assistance, the Company would satisfy the solvency and liquidity test contemplated in section 4 of the Act;
  - There has been due compliance with the requirements of the Company's constitutional documents and with the Act, and
  - The terms upon which the financial assistance is to be given are fair and reasonable to the Company.
3. The provision of financial assistance arose as a result of the Company providing a loan to AWIC in an amount of R66,832,701 (sixty six million eight hundred and thirty two thousand seven hundred and one rand) for the purchase of 100% (one hundred percent) of the issued ordinary no par shares in Micawber 832 (Pty) Limited ("Micawber") held by the PWC Sunninghill Property Trust (Master reference number 1082/2011). Micawber is the registered owner of the building situated at 2 Eglin Road, Sunninghill, 2157.

This notice has been posted on the Company's website <http://www.attacq.co.za/>.

For and on behalf of the board

  
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Talana Smith  
Company Secretary  
13 February 2015