



Creating investment opportunities.

(Incorporated in the Republic of South Africa)
(Registration number 1997/000543/06)
JSE share code: ATT ISIN: ZAE000177218
("Attacq" or "the company")

Dear Shareholder

NOTICE IN TERMS OF SECTION 45(5)(a) OF THE COMPANIES ACT, 71 OF 2008, AS AMENDED (THE "ACT") OF THE GRANTING OF FINANCIAL ASSISTANCE IN TERMS OF SECTION 45 OF THE ACT

The board resolved that:

1. In terms of Section 45(5)(a) of the Act, notice is hereby given that the board of directors of Attacq Limited (the "Company") pursuant to a board resolution adopted on 11 March 2015 authorised the Company to provide financial assistance as described below, in terms of section 45 of the Act, to its subsidiaries, pursuant to the authority granted to the board by shareholders at the General Meeting of the Company held on 19 January 2015.
2. The board of directors of the Company, before authorising the Company to provide the financial assistance in terms of section 45 of the Act, has satisfied itself that:
 - Immediately after providing the financial assistance, the Company would satisfy the solvency and liquidity test contemplated in section 4 of the Act;
 - There has been due compliance with the requirements of the Company's constitutional documents and with the Act, and
 - The terms upon which the financial assistance is to be given are fair and reasonable to the Company.
3. The provision of financial assistance arose as a result of Attacq's continued commitment to fund any operational or development equity shortfall of its subsidiaries and investments. The amounts specified are the estimated financial assistance that will be required over the next 12 months. The figures are mere estimates. The details of the assistance are as follows:
 - Lynnwood Bridge Office Park (Pty) Limited, Registration Number 2005/024830/07 (100% subsidiary) – operational funding of R2.9 million;
 - Nieuwtown Property Development Company (Pty) Limited, Registration Number 2006/027097/07 (50% subsidiary) – operational and development equity shortfall of R52.1 million;
 - The Club Retail Park (Pty) Limited, Registration Number 1997/025629/07 (32% associate) – operational funding of R15.0 million;
 - Geelhoutboom Estate (Pty) Limited, Registration Number 2004/009498/07 (36.67% associate) – operational funding of R4.1 million;
 - Harlequin Duck Properties 204 (Pty) Limited, Registration Number 2002/011586/07 (100% subsidiary) – operational funding of R1 million;
 - Atterbury Waterfall Investment Company (Pty) Limited, Registration Number 2000/013587/07 (100% subsidiary) – development funding of R570 million.

- Brooklyn Bridge Office Park (Pty) Limited, Registration Number 2005/038166/07 (100% subsidiary) – operational funding of R9.4 million;
- Mantrablox (Pty) Limited, Registration Number 2010/011244/07 (100% subsidiary) – operational and development funding of R23.9 million;
- Lynnaur Investments (Pty) Limited, Registration Number 2005/027735/07 (100% subsidiary) – operational funding of R5.5 million;
- Attacq Management Services (Pty) Limited, Registration Number 2007/004176/07 (100% subsidiary) – operational funding of R62.7 million;
- fATTi 365 (Pty) Limited, Registration Number 2005/031026/07 (50% associate) – operational funding of R4.3 million;
- The Grove Mall of Namibia (Pty) Limited, Registration Number 2010/0770 (25% associate) – operational funding of R3.0 million;
- Le Chateau Property Development (Pty) Limited, Registration Number 2005/042877/07 (100% subsidiary) – operational funding of R100 000;
- Fountains Regional Mall (Pty) Limited, Registration Number 2006/032819/07 (12.73% associate) – operational funding of R6.1 million;
- Majestic Offices (Pty) Limited, Registration Number 2004/013721/07 (50% associate) – development funding of R7.5 million
- Paradise Coast (Pty) Limited, Registration Number 2005/016088/07 (33.33% associate) – operational funding of R1.0 million;
- Attacq Retail Fund (Pty) Limited, Registration Number 2008/021582/07 (100% subsidiary) – operational funding of R3 million.

This notice has been posted on the Company's website <http://www.attacq.co.za>.

For and on behalf of the board



Tasja Kodde
Company Secretary
25 March 2015