

(Incorporated in the Republic of South Africa)

(Registration number 1997/000543/06)

JSE share code: ATT ISIN: ZAE000177218

("Attacq" or "the company")

Dear Shareholders of Attacq

**NOTICE IN TERMS OF SECTION 45(5)(a) OF THE COMPANIES ACT, 71 OF 2008, AS AMENDED (THE "ACT") OF THE GRANTING OF FINANCIAL ASSISTANCE IN TERMS OF SECTION 45 OF THE ACT**

The board of Attacq hereby gives notice that:

1. The Company is about to provide Letters of Support and/or Subordination to the Companies in respect of the amounts set out below within the next calendar month. The said Letters of Support and/or Subordination constitutes financial assistance in terms of section 45 of the Companies Act, 71 of 2008 (as amended) ("the Companies Act") ("Financial Assistance")
2. In terms of Section 45(5)(a) of the Act, the board of directors of Attacq Limited (the "Company"), pursuant to the board resolution adopted on 20 October 2015, authorised the Company to provide financial assistance as described in terms of section 45 of the Act, to the entities below, pursuant to the authority granted to the board by shareholders at the General Meeting of the Company held on 19 January 2015.
3. The board of directors of the Company, before authorising the Company to provide the financial assistance in terms of section 45 of the Act, has satisfied itself that:
  - Immediately after providing the financial assistance, the Company would satisfy the solvency and liquidity test contemplated in section 4 of the Act;
  - There has been due compliance with the requirements of the Company's constitutional documents and with the Act, and
  - The terms upon which the financial assistance is to be given are fair and reasonable to the Company.
4. The provision of financial assistance arose as a result of the Company providing support and/or subordination to the following entities:
  - a. Attacq Retail Fund (Pty) Limited ("ARF"), Registration Number 2008/021582/07 (100% subsidiary) in respect of R193,076,618.00;
  - b. Atterbury Mauritius Consortium (Pty) Ltd ("AMC"), Registration Number, 2005/042785/07 (80% subsidiary) in respect of R298,130,249.00;
  - c. Razorbill Properties 91 (Pty) Ltd ("Razorbill"), Registration Number, 2000/006755/07 (100% subsidiary) in respect of R85,416,741.00;

- d. Highgrove Property Holdings (Pty) Ltd ("**Highgrove**"), Registration Number, 1993/006040/07 (100% subsidiary) in respect of R50,388,094.00;
- e. Le Chateau Property Development (Pty) Ltd ("**Le Chateau**"), Registration Number, 2005/042877/07 (100% subsidiary) in respect of R 71,198,646.00;
- f. Attacq Management Services ("**AMS**"), Registration Number, 2007/004176/07; (100% subsidiary) in respect of R72,188,924.00;
- g. Brooklyn Bridge Office Park (Pty) Ltd, ("**Brooklyn Bridge**"), Registration Number, 2005/031866/07 (100% subsidiary) in respect of R 46,603,543.00;
- h. Lynnwood Bridge Office Park (Pty) Ltd ("**Lynnwood Bridge**"), Registration Number, 2005/024830/07 (100% subsidiary) in respect of R129,984,570.00;
- i. Lynnaur Investments (Pty) Ltd ("**Lynnaur**"), Registration Number, 2005/027735/07; (100% subsidiary) in respect of R22,290,920.00;
- j. Majestic Offices (Pty) Ltd ("**Majestic**"), Registration Number, 2004/013721/07 (50% investment) in respect of R1,745,873.00;
- k. Nieuwtown Property Development Company (Pty) Ltd ("**Nieuwtown**"), Registration Number, 2006/027097/07; (50% investment) in respect of R257,626,029.00;
- l. Leipzig Nova Eventis (Pty) Ltd ("**Leipzig**"), Registration Number, 2007/015969/07 (100% subsidiary), in respect of R66,421,495.00.

This notice has been posted on the Company's website <http://www.attacq.co.za/>.

For and on behalf of the board



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Tasja Kodde

Company Secretary

03 November 2015