

ATTACQ LIMITED

Co Reg No 1997/000543/06 | VAT No 4620224263 | Tax No 9241038646

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JSE share code: ATT | ISIN: ZAE000177218 (“Attacq” or “the company”)

Dear Shareholders of Attacq

NOTICE IN TERMS OF SECTION 45(5) (a) OF THE COMPANIES ACT, 71 OF 2008, AS AMENDED (THE “ACT”) OF THE GRANTING OF FINANCIAL ASSISTANCE IN TERMS OF SECTION 45 OF THE ACT

The Board of Attacq hereby gives notice that:

1. In terms of Section 45(5)(a) of the Act, the Board of Directors of Attacq Limited (the “Company”), pursuant to board resolutions adopted on 21 August 2017, authorised the Company to provide financial assistance as described below, in terms of section 45 of the Act, to its wholly owned subsidiary – AIH International Limited, Registration No. 106518/C1/GBL, pursuant to the authority granted to the Board by shareholders at the General Meeting of the Company held on 24 November 2016.
2. The Board of Directors of the Company, before authorising the Company to provide the financial assistance in terms of section 45 of the Act, has satisfied itself that:
 - Immediately after providing the financial assistance, the Company would satisfy the solvency and liquidity test contemplated in section 4 of the Act;
 - There has been due compliance with the requirements of the Company's constitutional documents and with the Act, and
 - The terms upon which the financial assistance is to be given are fair and reasonable to the Company.
3. The provision of financial assistance arose as a result of the Company providing security to The Standard Bank of South Africa (“Standard Bank”) in terms of which Standard Bank advanced a Euro Facility to AIHI in an amount equivalent to R360,000,000.00 on terms and conditions set out in the various agreements signed by all parties.

This notice has been posted on the Company's website <http://www.attacq.co.za/>.

For and on behalf of the board

Tasja Kodde
Attacq Group Company Secretary
24 August 2017