



Creating investment opportunities.

(Incorporated in the Republic of South Africa)
(Registration number 1997/000543/06)
JSE share code: ATT ISIN: ZAE000177218
("Attacq" or "the company")

Dear Shareholder

NOTICE IN TERMS OF SECTION 45(5)(a) OF THE COMPANIES ACT, 71 OF 2008, AS AMENDED (THE "ACT") OF THE GRANTING OF FINANCIAL ASSISTANCE IN TERMS OF SECTION 45 OF THE ACT

The board resolved that:

1. In terms of Section 45(5)(a) of the Act, notice is hereby given that the board of directors of Attacq Limited (the "Company") pursuant to a board resolution adopted on 26 February 2015 authorised the Company to provide financial assistance as described below, in terms of section 45 of the Act, to its subsidiaries, pursuant to the authority granted to the board by shareholders at the General Meeting of the Company held on 19 January 2015.
2. The board of directors of the Company, before authorising the Company to provide the financial assistance in terms of section 45 of the Act, has satisfied itself that:
 - Immediately after providing the financial assistance, the Company would satisfy the solvency and liquidity test contemplated in section 4 of the Act;
 - There has been due compliance with the requirements of the Company's constitutional documents and with the Act, and
 - The terms upon which the financial assistance is to be given are fair and reasonable to the Company.
3. The provision of financial assistance arose as a result of Attacq's commitment to bind itself to and in favour of The Standard Bank of South Africa as surety in solidum and co-principal debtor jointly and severally with Attacq Waterfall Investment Company Proprietary Limited ("AWIC") Registration number 2000/013587/07 for the due and punctual performance by AWIC. The suretyship is limited to R26 000 000 (twenty six million Rand only) and relates to the development of 2 (two) buildings being the so-called "Colgate Palmolive Building" and a speculative investment building (Building 4) on a portion of Erf 3600 Jukskei View Extension 83.

This notice has been posted on the Company's website <http://www.attacq.co.za/>.

For and on behalf of the board

A handwritten signature in black ink that reads 'T. Kodde'.

Tasja Kodde
Company Secretary
25 March 2014