



Creating investment opportunities.

(Incorporated in the Republic of South Africa)
(Registration number 1997/000543/06)
JSE share code: ATT ISIN: ZAE000177218
("Attacq" or "the company")

Dear Shareholders of Attacq

NOTICE IN TERMS OF SECTION 45(5) (a) OF THE COMPANIES ACT, 71 OF 2008, AS AMENDED (THE "ACT") OF THE GRANTING OF FINANCIAL ASSISTANCE IN TERMS OF SECTION 45 OF THE ACT

The board of Attacq hereby gives notice that:

1. In terms of Section 45(5)(a) of the Act, the board of directors of Attacq Limited (the "Company"), pursuant to board resolutions adopted on 16 November 2015, authorised the Company to provide financial assistance as described below, in terms of section 45 of the Act, to its wholly owned subsidiary – AIH International Limited, Registration No. 106518/C1/GBL, pursuant to the authority granted to the board by shareholders at the General Meeting of the Company held on 19 January 2015.
2. The board of directors of the Company, before authorising the Company to provide the financial assistance in terms of section 45 of the Act, has satisfied itself that:
 - Immediately after providing the financial assistance, the Company would satisfy the solvency and liquidity test contemplated in section 4 of the Act;
 - There has been due compliance with the requirements of the Company's constitutional documents and with the Act, and
 - The terms upon which the financial assistance is to be given are fair and reasonable to the Company.
3. The provision of financial assistance arose as a result of the Company providing a loan to AIHI in an amount of €1,900,000 (one million nine hundred thousand euro) as well as by providing security for the granting of a loan to AIHI of €18,920,000 (eighteen million nine hundred and twenty thousand euro) for investment into a property portfolio in Serbia in conjunction with Atterbury Europe BV.

This notice has been posted on the Company's website <http://www.attacq.co.za/>.

For and on behalf of the board

A handwritten signature in black ink, appearing to read 'Tasja Kodde', written over a horizontal line.

Tasja Kodde
Attacq Group Company Secretary
2 December 2015