

Dear Shareholders of Attacq

NOTICE IN TERMS OF SECTION 45(5) (a) OF THE COMPANIES ACT, 71 OF 2008, (THE "ACT") OF THE GRANTING OF FINANCIAL ASSISTANCE IN TERMS OF SECTION 45 OF THE ACT

The Board of Attacq hereby gives notice that:

1. The Company provides financial assistance to its subsidiaries and associates. The provision for financial assistance arise as a result of the Company's continued commitment to fund any operational or development equity shortfall of its subsidiaries and investments. The amounts specified are the estimated financial assistance that will be required over the next twelve (12) months.
2. In terms of Section 45(5)(a) of the Act, the Board of Directors of Attacq Limited (the "Company"), pursuant to the Board resolution adopted on 8 September 2016, authorised the Company to provide financial assistance as described in terms of Section 45 of the Act, to the entities below, pursuant to the authority granted to the board by the shareholders at the General Meeting of the Company held on 2 December 2015.
3. The Board of Directors of the Company, before authorising the Company to provide financial assistance in terms of Section 45 of the Act, has satisfied itself that:
 - Immediately after providing financial assistance, the Company would satisfy the solvency and liquidity test contemplated in section 4 of the Act;
 - There has been due compliance with the requirements of the Company's constitutional documents and with the Act, and
 - The terms upon which the financial assistance is to be given are fair and reasonable to the Company.
4. The figures are mere estimates. The details of the assistance are as follows:-
 - ✓ Nieuwtown Property Development Company (Pty) Ltd ("**Nieuwtown**"), Registration Number - 2006/027097/07; (50% subsidiary) - operational funding of R25.0 million;
 - ✓ Attacq Management Services (Pty) Ltd ("**AMS**"), Registration Number - 2007/004176/07; (100% subsidiary) - operational funding of R68.0 million;



- ✓ Attacq Energy (Pty) Ltd ("Energy") Registration Number - 2016/032324/07; (100% subsidiary) - operational funding of R18.5 million;
- ✓ Grove Mall of Namibia (Pty) Ltd ("Mall of Namibia"), Registration Number - 2010/0770; (25% subsidiary) - operational funding of R5 million;
- ✓ Fatti 365 (Pty) Ltd ("Fatti"), Registration Number - 2005/031026/07; (50% subsidiary) - operational funding of R4.0 million;
- ✓ Attacq Digital and Pilot Technologies (Pty) Ltd ("Adapt"), Registration Number - 2016/316986/07; (100% subsidiary) - operational funding of R3.0 million;
- ✓ Geelhoutboom Estates (Pty) Ltd ("Geelhoutboom"), Registration Number - 2004/009498/07; (37% subsidiary) - operational funding of R4.9 million;
- ✓ Kompasbaai Property Development (Pty) Ltd ("Kompasbaai"), Registration Number - 2005/016088/07; (33% subsidiary) - operational funding of R500,000
- ✓ Attacq Waterfall Investment Company (Pty) Limited ("AWIC"), Registration Number - 2000/013587/07; (100% subsidiary) – R610 for development purposes;
- ✓ Harlequin Duck Properties (Pty) Ltd ("Harlequin Duck"), Registration Number - 2008/021582/07 – (100% subsidiary) operational funding of R75 000,00; and
- ✓ AIH International Limited ("AIH"), Registration Number – 106518 C1/GBL – (100% subsidiary) operational funding of R200.0 million.

This notice has been posted on the Company's website <http://www.attacq.co.za/>.

For and on behalf of the Board



Tasja Kodde
Attacq Group Company Secretary
22 September 2016