

Dear Shareholders of Attacq

NOTICE IN TERMS OF SECTION 45(5) (a) OF THE COMPANIES ACT, 71 OF 2008, (THE "ACT") OF THE GRANTING OF FINANCIAL ASSISTANCE IN TERMS OF SECTION 45 OF THE ACT

The Board of Attacq hereby gives notice that:

1. The Company provided Letters of Support and/or Subordination to its subsidiaries and associates in respect of the amounts set out below within the next calendar month. The said Letters of Support and/or Subordination constitutes financial assistance in terms of S45 of the Companies Act, 71 of 2008 (as amended) (the Companies Act) ("Financial Assistance").
2. In terms of Section 45(5)(a) of the Act, the Board of Directors of Attacq Limited (the "Company"), pursuant to the Board resolution adopted on 7 September 2017, authorised the Company to provide financial assistance as described in terms of Section 45 of the Act, to the entities below, pursuant to the authority granted to the board by the shareholders at the General Meeting of the Company held on 24 November 2016.
3. The Board of Directors of the Company, before authorising the Company to provide financial assistance in terms of Section 45 of the Act, has satisfied itself that:
 - Immediately after providing financial assistance, the Company would satisfy the solvency and liquidity test contemplated in section 4 of the Act;
 - There has been due compliance with the requirements of the Company's constitutional documents and with the Act, and
 - The terms upon which the financial assistance is to be given are fair and reasonable to the Company.
4. The provision of financial assistance arose as a result of the Company providing support and/or subordination to the following entities:-
 - a) Attacq Waterfall Investment Company (Pty) Limited ("AWIC"), Registration Number 2000/013587/07; (100% subsidiary) - in respect of R3 601 721 314.47;
 - b) Attacq Retail Fund (Pty) Limited ("ARF"), Registration Number 2008/021582/07; (100% subsidiary) in respect of R1 528 315 284,08;

- c) Attacq Energy (Pty) Ltd ("Energy"), Registration Number, 2016/032342/07 (100% subsidiary) in respect of R25 921 306,01;
- d) Attacq Management Services ("AMS"), Registration Number, 2007/004176/07; (100% subsidiary) in respect of R128 804 856,46;
- e) Lynnwood Bridge Office Park (Pty) Ltd ("Lynnwood Bridge"), Registration Number, 2005/024830/07 (100% subsidiary) – in respect of R 515 754 598,19;
- f) Le Chateau Property Development (Pty) Ltd ("Le Chateau"), Registration Number, 2005/042877/07 (100% subsidiary); - in respect of R83 213 779,84;
- g) Lynnaur Investments (Pty) Ltd ("Lynnaur"), Registration Number, 2005/027736/07, (100% subsidiary), in respect of R31 282 093,23;
- h) Attacq Investments (Pty) Ltd (formerly known as Leipzig Nova Eventis ("Att Investments"), Registration Number, 2007/015969/07 (100% subsidiary) – in respect of R38 585 012,04;
- i) Nieuwtown Property Development Company (Pty) Ltd ("Nieuwtown"), Registration Number, 2006/027097/07; (50% subsidiary) - in respect of R 440 185 685,58; and
- j) Razorbill Properties 91 (Pty) Ltd ("Razorbill"), Registration Number, 2000/006755/07 (100% subsidiary) -; in respect of R85 415 942,01;

This notice has been posted on the Company's website <http://www.attacq.co.za/>.

For and on behalf of the Board



Tasja Kodde
Attacq Group Company Secretary
6 November 2017